

2025 Compliance Requirements

ITEM	DUE	NOTES
D-17 (All Lodges)	March 15*	<ul style="list-style-type: none"> This is the year-end lodge financial report for all lodges Filled out by Lodge Treasurer, signed by Lodge President and Chief Auditor (all three must sign) Completed online from profile page How to do the form: D17 Instructions
Lodge Achievement Survey**** (All Lodges)	March 15	<ul style="list-style-type: none"> Separate survey for each country Helps qualify Lodge Achievement Award winners Available on the website via SurveyMonkey in January
Family Lodge of the Year Survey**** (All Lodges)	March 15	<ul style="list-style-type: none"> Separate survey for each country Helps qualify Lodge Achievement Award winners Available on the website via SurveyMonkey in January
AFA Reporting**** (All Lodges)	March 15	<ul style="list-style-type: none"> Data Sons of Norway is required to report to the American Fraternal Alliance annually Available on the website via SurveyMonkey in January
D-64 (Lodges w/ Property)	March 15	<ul style="list-style-type: none"> Updates lodge property officer information Updated through officer profile page
D-18 (Lodges w/ Property)	May 15*	<ul style="list-style-type: none"> Year-end financial report for Lodge Property Association Access from the Lodge Treasurer's profile page
990 Form (US lodges only)	May 15**	<ul style="list-style-type: none"> Most lodges can complete the 990N postcard online on the IRS website. Lodges with an average income of \$50K or more will need to complete the 990E or 990 form. Send copy to taxinfo@sofn.com Refer to IRS website for assistance
Lodge Liability Insurance (US and Canada Lodges)	November 15*	<ul style="list-style-type: none"> Invoices uploaded to officer profiles in Sept/Oct Make check payable to Sons of Norway Late checks will incur a fee, and dues withheld
D-63 (All Lodges)	December 31	<ul style="list-style-type: none"> To update lodge officers for coming year Updated through officer profile Still go in and elect that there are no changes for upcoming year if officers are continuing in role Finalized in system by January 15
Record Retention	On-going	<ul style="list-style-type: none"> Lodge Record Retention Guidelines

***Failure to submit these on time will result in dues beings withheld.**

****Failure to file the 990 for three consecutive years will result in loss of non-profit status.**

*****Contact fraternal@sofn.com with questions or for assistance.**

******Additional information about surveys found on the *Lodge Forms* section of the website.**