



2024 D-17 Filing | How-To/Q & A

What is the D-17 for?

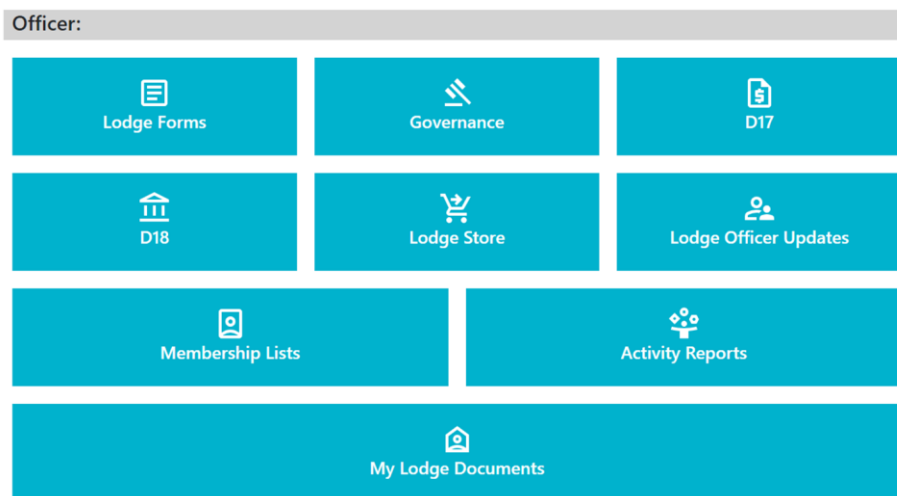
Under the IRS tax code, Fraternal organizations are tax-exempt. The D-17 should be filled out by all lodges that do not have property to claim. The D-17 helps to ensure that a lodge continues to qualify as a tax-exempt entity.

When are the D-17's due?

D-17's that are reporting for 2024, are due **March 15, 2025.**

Where do I find the D-17 form?

As a lodge officer, these are found on your profile page and will be available in early January:



Has the form changed at all for this year?

The form is in the same format as the one you filled out for 2023.

Who will have the ability to fill this form out?

The lodge treasurer, financial secretary, and president can enter the data. It is typical (but not required) that the treasurer would enter the numbers and sign and then send along to the lodge president to review and sign, followed by the audit committee person.

Who needs to sign the D-17?

The form needs to be signed by the lodge president, treasurer or financial secretary, and the audit committee chairperson. All three signatures must be there for the form to be accepted by headquarters.



How should I fill out the D-17, does it need to be electronic?

Yes, the form should be filled out electronically and submitted electronically. This will help to ensure accuracy.

How do I submit the D-17?

Once you have signed the D-17, a notification is automatically sent to the next officer in line to sign it or to the mailbox taxinfo@sofn.com alerting us that a signature has been added.

What other documentation is required for the D-17 (receipts, statements, etc.)?

You will likely need receipts, bank statements, and the previous year's D-17 available to reference.

Who can help me if I have questions or need help?

Please work with your lodge and zone leaders first to get help in filling out the D-17. If additional help is needed for submission, email taxinfo@sofn.com.

Here is a link to a tutorial video that was previously created: [Amy \(Olson\) Tuchenhagen discusses the D17 financial statement in this 2 part video - YouTube](#).