

2024 Compliance Requirements

ITEM	DUE	NOTES
D-17	March 15*	<ul style="list-style-type: none"> This is the year-end lodge financial report Filled out by Lodge Treasurer, signed by Lodge President and Chief Auditor Completed online from profile page Contact District Treasurer for help D-17-Q-A-for-2024.pdf D-17-Instructions-2024.pdf
Lodge Achievement Form	March 15	<ul style="list-style-type: none"> Determines Lodge and Family Lodge of the Year Completed by Lodge Secretaries LodgeAchievementForm2023 Contact Zone Director for help
American Fraternal Alliance (AFA) Survey	March 15	<ul style="list-style-type: none"> Reports volunteer hours and disbursements AmericanFraternalAllianceYearEndReport2023 Contact District Secretary for help Q&A
D-64	March 15	<ul style="list-style-type: none"> Updates lodge property officer information Updated through officer profile page
D-18	May 15*	<ul style="list-style-type: none"> Year-end financial report for Lodge Property Association Access from the Lodge Treasurer's profile page Contact District Treasurer for help
990 Form (US lodges only)	May 15**	<ul style="list-style-type: none"> Most lodges can complete the 990N postcard online on the IRS website. Lodges with an average income of \$50K or more will need to complete the 990E or 990 form. Send copy to taxinfo@sofn.com
Lodge Liability Insurance	November 1*	<ul style="list-style-type: none"> Invoices are sent out to lodge treasurers mid to late September Make check payable to Sons of Norway Late checks will incur a fee Contact fraternal@sofn.com with questions
D-63	December 31	<ul style="list-style-type: none"> To update lodge officers for coming year Updated through officer profile Still go in and elect that there are no changes for upcoming year if officers are continuing in role Finalized in system by January 15

***Failure to submit these on time will result in dues beings withheld**

****Failure to file the 990 for three consecutive years will result in loss of non-profit status**